

Peter Majthenyi

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Being in the financial industry myself I was confident I was on the road to financial security by making ample contributions to tax saving investments, and having adequate insurance coverage. I would soon learn that my current road map was not going to get me where I wanted to go.

Tim Haunn and the Haunn Financial Group were the planners who took the time to first identify our financial and moral objectives before any financial arrangements were to take place. Once our goals were clearly identified, Tim provided the correct road map.

Tim and his partners clearly identified what my wife and I could do to reposition our corporate savings to create both personal wealth and a legacy plan. They taught us how we could leverage our corporate funds to provide tax savings, a better rate of return, and an estate strategy that satisfied both our charitable requests and our children's financial needs. Once we confirmed how we would position ourselves, Tim's team made all the necessary arrangements with courteous service and have always made themselves available for future requests, reviews and updates.

Thanks to the Haunn Group we now have a great map that is keeping us on course to our moral and financial destination.

Thank You Tim!

Peter and Tina Majthenyi.



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My mission is to ensure that you are so completely satisfied with my level of service that you are eager to refer me to your family, friends and colleagues.

Peter Majthenyi, AMP, Mortgage Planner